



# Don't miss any valuable marks

Negotiating a merger and acquisition deal? Determining the integrity of a company's brand portfolio is a vital step. Missing a single trademark could cost you millions. CompuMark™ can help with thorough trademark validation services.

#### A comprehensive research solution

Our team helps trademark attorneys and brand owners at every stage of the M&A process.



## Phase 1: Initial research

Enhance your awareness of the trademark portfolio in the initial stages of M&A, including portfolio size and global reach, potential conflicts, competitive activity and more.

#### CompuMark Portfolio View

A report showing the basic details of a trademark portfolio, checking the trademark registers of more than 200 countries worldwide.

#### Includes:

- Volume (number of records)
- Geographic spread (number of registers, records per register)
- Recent filing history

#### CompuMark Portfolio View Plus

Portfolio View report plus a heat map indicating gaps and protected areas in the trademark portfolio.



# Phase 2: Due diligence

Make more informed decisions during the due diligence phase of M&A by reviewing trademark records, performing gap analyses and searching key markets for potential dilution of rights.

## CompuMark M&A Title Check

- · Review of records provided by the seller
- · Confirm current details for owner
- · Status for each record

## CompuMark M&A Due Diligence Package

- · M&A Title Check
- · Global Owner Search

## CompuMark M&A Due Diligence Package Plus

- Dilution Searches checks the state of the register and the strength of protection
- Gap Analysis checks that brands are protected in key registers and classes

To learn more, visit compumark.com



# Phase 3: Post-deal

Free up your busy organization post deal with assistance clearing new names for rebranding and updating owner details for entire portfolios.

#### CompuMark Record Check

Data validation, examining and confirming details of records provided by the seller.

#### CompuMark Recordal Services

Updating owner name and address details on trademark registers around the world for an entire portfolio, including all documentation and project management services.

## CompuMark Portfolio Upload

Providing portfolio records in an electronic file, formatted for direct upload into your IP record management system.

## CompuMark Re-Branding Services

Screening and full availability searches to check that a potential new name is clear to use and register by country, region or globally.



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